

(Form of Notice of Public Hearing)

**NOTICE OF PUBLIC HEARING ON THE INTENT OF THE  
CITY COUNCIL OF THE CITY OF LAS VEGAS, NEVADA,  
TO ISSUE ITS GENERAL OBLIGATION (LIMITED TAX)  
CIVIC CENTER BONDS (ADDITIONALLY SECURED BY  
PLEDGED REVENUES).**

**NOTICE IS HEREBY GIVEN** that the City Council of the City of Las Vegas (the "Council" and the "City", respectively), Nevada, by a resolution, passed, adopted, signed and approved on October 19, 2022, has proposed the issuance of the City's General Obligation (Limited Tax) Civic Center Bonds (Additionally Secured by Pledged Revenues) (the "Bonds") designated below, as follows (the "Proposal"):

**GENERAL OBLIGATION (LIMITED TAX) BOND  
PROPOSAL:**

Shall the City Council of the City of Las Vegas, Nevada, be authorized to incur a general obligation indebtedness on behalf of the City by the issuance at one time, or from time to time, of the City's general obligation (limited tax) bonds (additionally secured with pledged revenues) in one series or more, in an aggregate principal amount not to exceed \$70,000,000, to defray wholly or in part the cost of financing projects provided in NRS 268.672 to 268.740, inclusive, including, but not limited to, building projects as defined in NRS 268.676; such bonds to mature commencing not later than five years from the date or respective dates of the bonds and ending not later than thirty years therefrom, to be payable from general (ad valorem) taxes, except to the extent pledged consolidated tax revenues received by the City are available therefor, such bonds to be issued and sold at, above, or below par at an effective interest rate (including any sale discount) not exceeding the statutory maximum rate, if any, as shall be determined at the time of the sale thereof, and otherwise to be issued in such manner, upon such terms and conditions, with such covenants and agreements, and with such detail as the Council may determine, including at its option but not necessarily limited to provisions for the redemption of bonds prior to maturity without or with the payment of a premium?

The above Proposal was previously approved by the Debt Management Commission of Clark County, Nevada.

The Council has determined that the Bonds to be issued for the purpose of financing

the acquisition, construction, improvement and equipment of projects provided in NRS 268.672 to 268.740, inclusive, including, but not limited to, building projects as defined in NRS 268.676 (the "Project") (as further described in the above Proposal) will be additionally secured by a pledge of revenues received by the City from 15% of all income and revenue distributed to the City pursuant to NRS 360.680, 360.690 and 360.700 and pledged to secure the payment of the Bonds pursuant to NRS 360.698 (the "Pledged Revenues"). The Council has, in addition, determined, based on a revenue study, that the Pledged Revenues will at least equal the amount required in each year for the payment of the interest on and the principal of the Bonds.

All persons interested are hereby advised that the Council will hold a public hearing on the Proposal on November 16, 2022 at 9:00 a.m. in the Council Chambers, Las Vegas City Hall Complex, 495 S. Main Street, Las Vegas, Nevada. All persons are invited to attend and to be heard regarding the Proposal. Further information regarding the Proposal, the Project to be financed by the Bonds, the Bonds and the Pledged Revenues to be pledged to the Bonds, and all proceedings, are on file in the Office of the City Clerk, Las Vegas City Hall Complex, 495 S. Main Street, Las Vegas, Nevada, and may be seen and examined by the interested persons during the regular office hours of the City.

BY ORDER of the City Council of the City of Las Vegas, Nevada.

DATED October 19, 2022.

PUBLICATION DATE: October 21, October 28 and November 4, 2022.

/s/ LuAnn D. Holmes, MMC  
City Clerk

(End of Form of Notice of Public Hearing)