



AGENDA SUMMARY PAGE
City Council
Meeting of: September 21, 2022

Agenda Item No.:
20

DEPARTMENT: Finance

CONSENT

DIRECTOR: Susan Heltsley

SUBJECT:

For possible action to approve award of Contract No. 220168-JL, Employee Benefits Broker Consulting Services - Department of Human Resources - Award recommended to: MOUNTAIN WEST SERIES OF LOCKTON COMPANIES, LLC

FISCAL IMPACT:

None

PURPOSE/BACKGROUND:

The contract provides for employee benefits broker consulting services for the City's group health insurance program, including medical, basic and voluntary life, long-term disability, dental, and vision coverage. Company compensation is in the form of contractually authorized commissions paid directly from insurance carriers that provide lines of coverage. The agreement term is for two (2) years from award date, with up to four (4) two-year renewal options. The company was selected through a competitive Request for Proposals process. Mountain West Series of Lockton Companies, LLC is located in Denver, Colorado.

RECOMMENDATION:

Approve as recommended, with signature authority granted to the Purchasing and Contracts Manager per R-20-2017.

BACKUP DOCUMENTATION:

1. Contract No. 220168-JL
2. Certificate - Disclosure of Ownership and Principals